

**SUNNINGDALE TECH LTD.**  
(Company Registration No.: 199508621R)  
(Incorporated in the Republic of Singapore)  
(the "**Company**")

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**NOTICE OF COURT HEARING DATE TO CONVENE THE SCHEME MEETING**

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**1. INTRODUCTION**

The board of directors of the Company (the "**Board**") refers to the announcement dated 9 November 2020 (the "**Joint Announcement**") issued by the Company and Sunrise Technology Investment Holding Pte. Ltd. (the "**Offeror**"), in relation to the proposed acquisition of all the issued ordinary shares in the capital of the Company (the "**Shares**"), other than the Shares that Mr Koh Boon Hwee has a direct or deemed interest in, by the Offeror, by way of a scheme of arrangement (the "**Scheme**") in accordance with Section 210 of the Companies Act (Chapter 50 of Singapore) and the Singapore Code on Take-overs and Mergers.

Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meanings given to them in the Joint Announcement.

**2. NOTICE OF COURT HEARING DATE TO CONVENE THE SCHEME MEETING**

2.1 As stated in the Joint Announcement, the Scheme is required to be approved by the Scheme Shareholders at a Scheme Meeting to be convened. Leave of the High Court of the Republic of Singapore ("**Court**") is required to convene the Scheme Meeting. Accordingly, the Company wishes to announce that:

- (a) an Originating Summons HC/OS 4/2021 (the "**Scheme Application**") was filed by the Company on 4 January 2021 in the Court to apply for an order of the Court to, *inter alia*, convene the Scheme Meeting in the manner set out in the Scheme Application or such other manner as the Court deems fit; and
- (b) the Court has directed that the Scheme Application be fixed for hearing at 2.30 p.m. on 14 January 2021.

2.2 A copy of the Scheme Application will be made available for inspection at the registered office of the Company at 51 Joo Koon Circle, Singapore 629069 during normal business hours from the date hereof until (and including) 14 January 2021<sup>1</sup>.

2.3 Further information on the Scheme (including the expected timetable for the Scheme) will be set out in the Scheme Document to be despatched to Scheme Shareholders in due course.

**3. RESPONSIBILITY STATEMENT**

The directors of the Company (including those who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement which relate to the Company are fair and accurate and that, where appropriate, no material facts which relate to the Company

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<sup>1</sup> Prior appointment with the Company is required. Please contact our investor relations team via email at ir@sdaletch.com or via telephone at (65) 6861 1161.

have been omitted from this Announcement, and the directors of the Company jointly and severally accept responsibility accordingly.

Where any information which relates to the Company has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of the Company has been to ensure that, through reasonable enquiries, such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

BY ORDER OF THE BOARD

Khoo Boo Hor  
Executive Director & Chief Executive Officer  
6 January 2021