

SUNNINGDALE TECH LTD.
(Company Registration No.: 199508621R)
(Incorporated in the Republic of Singapore)
(the "**Company**")

ANNOUNCEMENT

NOTICE OF COURT HEARING DATE TO SANCTION THE SCHEME

1. INTRODUCTION

The board of directors of the Company (the "**Board**") refers to:

- (a) the scheme document (the "**Scheme Document**") despatched electronically to the Scheme Shareholders on 4 February 2021, in relation to the proposed acquisition of all the issued ordinary shares in the capital of the Company (the "**Shares**"), other than the KBH Rollover Shares, by Sunrise Technology Investment Holding Pte. Ltd. by way of a scheme of arrangement (the "**Scheme**") in accordance with Section 210 of the Companies Act (Chapter 50 of Singapore) and the Singapore Code on Take-overs and Mergers; and
- (b) the announcement dated 19 February 2021 released by the Company in relation to the approval of the Scheme by the requisite majority of Scheme Shareholders at the Scheme Meeting held on 19 February 2021.

Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meanings given to them in the Scheme Document.

2. NOTICE OF COURT HEARING DATE TO SANCTION THE SCHEME

2.1 The Company wishes to announce that:

- (a) it has filed HC/SUM 838/2021 in the Court to apply for an order for sanction of the Scheme (the "**Scheme Sanction Application**"); and
- (b) the Court has directed that the Scheme Sanction Application be fixed for hearing at 2.30 p.m. on 1 March 2021.

2.2 Subject to the grant of the Court Order and the satisfaction (or, if applicable, waiver) of all the Scheme Conditions in accordance with the Implementation Agreement, the Scheme shall become effective and binding upon the lodgement of the Court Order with ACRA.

- 2.3 A copy of the Scheme Sanction Application will be made available for inspection at the registered office of the Company at 51 Joo Koon Circle, Singapore 629069 during normal business hours from the date hereof until (and including) 1 March 2021¹.

3. INDICATIVE TIMETABLE FOR THE SCHEME

Subject to the grant of the Court Order on 1 March 2021, Scheme Shareholders should note the updated dates for the following events:

Date of Court hearing of the application to sanction the Scheme (" Court Hearing Date ")	:	1 March 2021
Expected last day of trading of the Shares	:	8 March 2021
Expected Record Date	:	10 March 2021 at 5.00 p.m.
Expected date of despatch of Election Forms by the Offeror (or on its behalf) to Entitled Scheme Shareholders	:	15 March 2021
Expected latest date and time for submission of Election Forms	:	29 March 2021 at 5.00 p.m.
Expected Effective Date	:	8 April 2021 ⁽¹⁾
Expected date for the payment of the Scheme Consideration	:	By 19 April 2021 ⁽²⁾
Expected date for the delisting of the Shares	:	20 April 2021

Notes:

(1) The Scheme will only become effective and binding upon lodgement of the Court Order with ACRA. The Court Order will be lodged with ACRA after the satisfaction (or, where applicable, waiver) of all the Scheme Conditions, a list of which is set out in **Appendix 6** to the Scheme Document.

(2) Assuming that the Effective Date is on 8 April 2021.

Save for the Court Hearing Date, the above dates are indicative only and are subject to the grant of the Court Order on 1 March 2021. Please refer to future announcement(s) by the Company and/or the SGX-ST for the exact dates of these events.

¹ Prior appointment with the Company is required. Please contact our investor relations team via email at ir@sdaletch.com or via telephone at (65) 6861 1161.

4. RESPONSIBILITY STATEMENT

The directors of the Company (including those who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement which relate to the Company are fair and accurate and that, where appropriate, no material facts which relate to the Company have been omitted from this Announcement, and the directors of the Company jointly and severally accept responsibility accordingly.

Where any information which relates to the Company has been extracted or reproduced from published or otherwise publicly available sources, the sole responsibility of the directors of the Company has been to ensure that, through reasonable enquiries, such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

BY ORDER OF THE BOARD

Khoo Boo Hor
Executive Director & Chief Executive Officer
23 February 2021